

**MONTHLY AGENDA
NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA
Wednesday, November 19, 2003 @ 8:30 A.M.**

www.housingroundtable.org

MEETING LOCATION

**The Orlando Realtors Association, 1330 Lee Road, Orlando, FL (407-691-7900)
Located on south side of Lee Road, one mile west of I-4, across from International House of Pancakes**

MISSION: To increase the supply of decent affordable housing provided by nonprofit organizations to low and very low income families through coordination among non-profits to enhance capabilities, expand funding opportunities, maximize training, and develop new partnerships.

Time (Min)	Agenda Item
8:00-8:30	Networking between members and guests
8:30-8:35	Introduction of members/guests (Katie Porta)
8:35-8:40	Approval of minutes
8:40-9:20	Speaker —
9:20-9:30	Other Items: <ul style="list-style-type: none">Q County/City/HUDQ City of Orlando HAC ReportQ Counseling Collaborative
	New Business: <ul style="list-style-type: none">Q Review correspondence
	Next membership meeting – November 19, 2003
	Adjourn (TOTAL MEETING TIME -- 1 HOUR AND 0 MINUTES)

No meeting November or December, 2003

Future Meeting Schedule for 2004 (subject to change):

January 28, February 25, March 31, April 28, May 26, June 30, July 28, August 25, September 29, October 27, November 24, No December Meeting

THE NONPROFIT HOUSING ROUNDTABLE OF CENTRAL FLORIDA -- ACTION PLAN

- Goal 1. To educate the entire community on the role of the nonprofit sector as an important partner in the housing delivery process.
- a. Communicate housing and nonprofit needs to local area government
 - b. Develop quantifiable goals for the Roundtable to allow for evaluation of this organization's effectiveness.
 - c. Invite guest speakers to speak monthly. Pick out topic relevant to nonprofit housing providers (i.e. management, development, underwriting) and have speaker make 30 minute presentation.
- Goal 2. To pool skills and resources of nonprofit housing producers and housing support agencies
- a. To use the nonprofit Roundtable to gain organizational and functional strength to achieve our mission by convening regular meetings to share information, and to plan and coordinate activities of the participating nonprofits
 - b. To evaluate and prepare an annual plan that quantifies projects and funding needs of the participating nonprofits and prepare joint funding support request to the various funding entities
 - c. To promote and support emerging nonprofit housing organizations.
- Goal 3. To pursue various partnership opportunities and linkages with for-profit developers and builders.
- a. Strengthen relationships between nonprofits and private sector
 - b. To become active participants in the Homebuilder's association to cultivate support of for-profit developers and builders and to seek out opportunities for joint-ventures, other business relationships and mentoring.
- Goal 4. To pursue activities that would increase the availability of low cost funds to nonprofits.
- a. Subscribe to legislative, funding resource. Monitor and report on upcoming funding programs.
 - b. Develop calendar of funding source with contact, deadline and summary information.
- Goal 5. To pursue activities that would encourage governments to provide grants and loans to nonprofits for technical assistance and housing production.

Membership and Invited Guests

MEMBERS

Accessible Alternatives, Inc.
Centaur
Center for Independent Living
Center for Affordable Housing
Central Florida Community Reinvestment Corp
Central Florida Homebuyer Counseling Collaborative
Coalition for the Homeless of Central Florida
Community Housing Partners Corporation
Consumer Credit Counseling Svc of Central FL
Cornerstone
Golden Rule Housing (p)
Grand Avenue Economic CDC
Greater Orlando Legal Services
Greater Orlando Association of Realtors (p)
HANDS
Home and Neighborhood Development Center
Homes in Partnership, Inc.
John Huguenard & Associates
Legal Aid Society
Metropolitan Urban League, Inc.
Orlando Housing Authority
Orlando Neighborhood Improvement Crop (ONIC)
Parramore Heritage Renovation Foundation (p)
RAIN Foundation, The
Quest
Restore Orlando
Salvation Army
Seminole County SHIP Program
Seniors First (p)
South Lake Community Foundation
St. Margaret Mary Church
Sunshine State Affordable Housing
University of Florida - Shinberg Center
Wyman Fields Foundation

ADVISORY ORGANIZATIONS

City Of Orlando Office of Housing
East Central Florida Regional Planning Council
Fannie Mae Foundation
Florida Low Income Housing Coalition
Orange Co. Dept. of Community Development
Orange County Housing Finance Authority
Osceola Planning Dept.
Sanford Housing Authority
US Department of HUD
Winter Park Housing Authority

CONTRIBUTORS

America's Preferred Homes
AmSouth Bank
Colonial Bank
Commonwealth Mortgage
Fannie Mae Foundation
Federal Trust Bank
Fugleberg Koch Architects
Keystone Challenge Fund
Republic Bank
The Edyth Bush Charitable Foundation
Wachovia Bank
Washington Mutual

INVITED GUESTS

Affordable Housing by Lake
Alco-Rest, Inc.
American Home Funding
American Heritage Mortgage
Anne Frost Real Estate Center
Association of Realtors
Bank of America
Better Image Foundation
Center for Independent Living
Central Florida Homebuilder's Association
CGMS, Inc.
Charlan, Brock & Associates
Colonial Mortgage Company
Commonwealth United Mortgage
Corrine Brown
ERA Preferred Properties
Farmworkers Association
Federal Home Loan Bank
First Union Bank
Florida Low Income Housing Coalition
Graham & Cottrill, P.A.
Huntington Mortgage
Liberty National Bank
Mathis Law Firm
Norwest Mfg.
Orange Blossom Trail Development Board
Orange County - Children's Services
Orange County - Human Services
Orlando Public Housing Authority
Pinnacle Financial Corporation
Real Estate Professionals
Renee Stein
Seminole Chamber of Commerce
SunTrust
The Bank of Winter Park
Thomas Mortgage

Nonprofit Housing Roundtable Meeting Minutes from October 29, 2003 Meeting

Present: Frank Fucci, Carole Trapani, Cora Freedman, Jerome Berry, Jose Irizarry, Mike Thomas, Paula Seigler, Alexis Collins, Jerri Magruder, and John Hazelroth

Agenda Item 1 – Rosanna Jacobsen (Colonial Bank and Overseer of the National Jump\$Start Program)

Rosanna was on-hand to present information about the National Jump\$Start Program. The following are excerpts from Rosanna's talk.

- Jumpstart is focusing on K-12 grades. The goal of the program is to education children and make them aware of financial issues in their life.
- Florida Jump\$Start is a clearinghouse and is one of 33 affiliates nationwide.
- The program was started in 1995 in Washington D.C. and in 2003 Florida became its own affiliate.
- The mission is two-fold; i) the Coalition seeks to improve the personal financial literacy of Florida youth by promoting the teaching of personal finance in kindergarten through twelfth grade; and ii) the Coalition believes that all youth must have the financial literacy necessary to make informed financial decisions.
- The objectives are as follows: i) increase financial literacy among the youth of Florida; ii) enhance professional development in financial literacy; iii) raise public awareness of need for financial literacy; iv) create clearinghouse of financial literacy educational resources; v) assist other charitable and educational organizations in the conduct of financial literacy efforts.
- Jump\$Start Coalition consists of the following members; i) government agencies; ii) non-profit organizations; iii) educational institutions; and iv) financial associations.
- In 2000, a survey was conducted. The following are some selected results:
 - Students whose parents often discuss money matters in front of them scored only slightly better (52.6%) than students whose parents sometimes (52.5%) or rarely (52.4%) discussed money matters in front of them.
 - However, students whose parents never discuss money matters in front of them achieved a score of 42.5%.
 - High school seniors know less today then their colleagues did three years ago.
 - On average, participants in the 2000 survey answered only 51.9% of the questions correctly.
 - The average score of the 1997 survey was 57.3%.
 - Nationwide survey measured 12th graders' level of knowledge of personal finance basics.
 - Results compared to Similar Jump\$Start survey in 1997.
 - 2000 survey consisted of a 45-minute exam administered to 723 public school 12th graders.

Agenda Item 2 – Miscellaneous Business

- Paula Seigler from the Health Council of Central Florida was on-hand. Paula talked about the Housing for People with AIDS (HOPWA) program.
 - The program has been providing short-term rental assistance. Typically, the tenant will pay 30 percent of their income toward rent and HOPWA will make up the remaining balance.
 - The program is now offered in Orlando, Lake County, Osceola County, Seminole County, and Orange County.
 - Residents take the vouchers and find an apartment. Single individuals have not had any trouble finding housing, however families have had much difficulty. There is a lack of 2-3 bedroom units in which landlords are willing to work under this program.
 - The Health Council has been reluctant to use any of the dollars to actually construct units. The reason for this is that they do not want to segregate people with AIDS within a development. Providing vouchers for individuals to live wherever they choose, is the best option. Another option which the City of Orlando is exploring is to give projects grants when they set aside a portion of the housing for people with AIDS.

- To fill a program is 3.2 million. Of this amount, approximately 40 percent of the budget goes towards tenant-based rental assistance. This equates to approximately 50 long-term certificates. About 30 percent of the budget is also delegated to emergency help. In this case, people with AIDS are helped for up to three months with housing costs.

This concludes the end of the meeting minutes. The next meeting won't be until January 28, 2004. It will be held at 8:30 am at The Orlando Realtors Association, 1330 Lee Road, Orlando, FL (407-691-7900), located on south side of Lee Road, one mile west of I-4, across from International House of Pancakes.
